

Notice of References Cited	Application/Control No. 10/774,058	Applicant(s)/Patent Under Reexamination MAHANEY ET AL.	
	Examiner Samica L. Norman	Art Unit 3696	Page 1 of 2

U.S. PATENT DOCUMENTS

*		Document Number Country Code-Number-Kind Code	Date MM-YYYY	Name	Classification
	A	US-			
	B	US-			
	C	US-			
	D	US-			
	E	US-			
	F	US-			
	G	US-			
	H	US-			
	I	US-			
	J	US-			
	K	US-			
	L	US-			
	M	US-			

FOREIGN PATENT DOCUMENTS

*		Document Number Country Code-Number-Kind Code	Date MM-YYYY	Country	Name	Classification
	N					
	O					
	P					
	Q					
	R					
	S					
	T					

NON-PATENT DOCUMENTS

*		Include as applicable: Author, Title Date, Publisher, Edition or Volume, Pertinent Pages)
*	U	Mirer, "The Optimal Time to File for Social Security Benefits," May 28, 1998.
	V	Mallard, "The Winning Job Termination Strategy," Advisors' Edge, September 2003.
	W	Archer, "Retiring Early? You'll Need an 'Income Bridge' Annuity is Simple but Strip Bonds Offer Flexibility," National Post, March 8, 2000.
	X	Orth, "Retirement Planning for Married Couples: Distribution Differences," Employee Benefit Plan Review, Volume 57, November 2002.

*A copy of this reference is not being furnished with this Office action. (See MPEP § 707.05(a).)
Dates in MM-YYYY format are publication dates. Classifications may be US or foreign.

Notice of References Cited	Application/Control No. 10/774,058	Applicant(s)/Patent Under Reexamination MAHANEY ET AL.	
	Examiner Samica L. Norman	Art Unit 3696	Page 2 of 2

U.S. PATENT DOCUMENTS

*		Document Number Country Code-Number-Kind Code	Date MM-YYYY	Name	Classification
	A	US-			
	B	US-			
	C	US-			
	D	US-			
	E	US-			
	F	US-			
	G	US-			
	H	US-			
	I	US-			
	J	US-			
	K	US-			
	L	US-			
	M	US-			

FOREIGN PATENT DOCUMENTS

*		Document Number Country Code-Number-Kind Code	Date MM-YYYY	Country	Name	Classification
	N					
	O					
	P					
	Q					
	R					
	S					
	T					

NON-PATENT DOCUMENTS

*		Include as applicable: Author, Title Date, Publisher, Edition or Volume, Pertinent Pages)
	U	Simon, "How to Be Sure You Never Go Broke," Money, Volume 25, Issue 10, October 1996.
	V	
	W	
	X	

*A copy of this reference is not being furnished with this Office action. (See MPEP § 707.05(a).)
Dates in MM-YYYY format are publication dates. Classifications may be US or foreign.